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VITAMIN

01

Vitamin A prices are currently oscillating within a range. Upstream raw material costs and upcoming maintenance plans support the price floor, preventing significant declines. Historically, prices tend to strengthen during maintenance periods. With the stocking window approaching, replenishment demand from downstream buyers may push prices slightly higher. It is recommended to secure supply in advance to mitigate future price risks. And currently, market price for VA1000 is USD22/KG.

AMINO ACID

02

- Threonine prices have remained generally weak recently. Major producers showed minor price adjustments, while market inquiries were limited and end-users primarily purchased based on immediate needs. Current market prices are around USD 1250-1300/MT, with short-term sentiment expected to remain weak but stable.

API

03

- Sulfonamide products remain firm due to previous increases in industrial sulfonamide raw materials. Market transaction prices are around USD 22.2-22.8/KG for sulfadiazine (sodium) and USD 15.62-16.27/KG for sulfadimidine (sodium). Future price trends will depend on end-user demand and raw material costs.
- During its Q4 FY 2026 earnings call, Solara Active Pharma Sciences Limited stated it has engaged investment banks to evaluate strategic options for its ibuprofen business, with divestiture being the main consideration. The company expects to finalize decisions within the next two quarters, further implementing its strategy to focus on core businesses.

FOOD ADDITIVE

04

The National Center for Food Safety Risk Assessment of China recently announced a public consultation on six novel food ingredients, including lacto-N-tetraose, enzymatic ascorbyl palmitate, neotame, casein phosphopeptides, fermentation-derived sucralose, and galacto-oligosaccharides. Feedback is open until June 20. These ingredients, covering nutritional enhancers, sweeteners, and antioxidants, will expand food applications, supporting infant nutrition, sugar-reduced foods, and the development of the health food industry.

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